



TIP SHEET

Best Copilot Prompts

Copilot is a tool designed to assist professionals by automating repetitive tasks and providing intelligent suggestions across Microsoft 365 applications.

It helps draft documents, analyze data, and summarize information quickly, saving time and enhancing productivity.

By integrating seamlessly with other Microsoft applications, Copilot allows users to focus on strategic work while it handles the administrative or technical aspects.

Try out some of the prompts below!

Outlook and Teams

Task	Prompt Example
Automate Meeting Scheduling: Use Copilot to find common free times and schedule meetings.	"Copilot, schedule a meeting with the marketing team next week."
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Draft Emails Quickly: Let Copilot draft emails based on your instructions.	"Copilot, draft an email to the client about the project update."
Create Meeting Agendas: Generate structured agendas for meetings.	"Copilot, create an agenda for the team meeting on Monday."
Send Follow-Up Emails: Automate follow-up emails after meetings.	"Copilot, send a follow-up email to the team with the meeting notes."
Manage Contacts: Keep your contact list updated with Copilot.	"Copilot, add John Doe's contact information to my address book."
Prepare Meeting Notes: Have Copilot take notes during meetings.	"Copilot, take notes during the client meeting."
Manage Calendar: Keep your calendar organized with Copilot.	"Copilot, add the team meeting to my calendar."
Manage Email Filters: Set up and manage email filters.	"Copilot, filter all emails from the finance department into a separate folder."
Track Attendance: Keep track of employee attendance.	"Copilot, log the attendance for today's meeting."
Generate Meeting Minutes: Create detailed meeting minutes.	"Copilot, generate minutes from the last board meeting."





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OneNote

Task	Prompt Example
Manage To-Do Lists: Keep track of tasks	"Copilot, add 'review project proposal' to
with Copilot's help.	my to-do list."
Create Checklists: Use Copilot to create	"Copilot, create a checklist for the product
detailed checklists.	launch tasks."

Word

Task	Prompt Example
Summarize Documents: Have Copilot	"Copilot, summarize the quarterly report."
summarize lengthy documents.	
Proofread Content: Have Copilot check	"Copilot, proofread this report for
your documents for errors.	grammar and spelling mistakes."
Create Templates: Generate templates	"Copilot, create a template for weekly
for recurring documents.	status reports."
Generate Proposals: Create business	"Copilot, draft a proposal for the new
proposals.	client project."
Generate Newsletters: Create and	"Copilot, draft the monthly company
distribute newsletters.	newsletter."
Generate Feedback Reports: Collect and	"Copilot, generate a report from the
compile feedback.	employee feedback survey."

PowerPoint

Task	Prompt Example
Create Presentations: Use Copilot to	"Copilot, create a PowerPoint
generate slides for presentations.	presentation on our new product features."

Excel

Task	Prompt Example
Generate Reports: Let Copilot compile	"Copilot, generate a sales report for Q2."
data and generate reports.	
Analyze Data: Let Copilot analyze data	"Copilot, analyze this sales data and
sets and provide insights.	highlight key trends."
Create Charts and Graphs: Generate	"Copilot, create a bar chart of our monthly
visual data representations.	sales."

2





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Explore Our Copilot Courses:

Just got Copilot at work? Copilot for the Modern Workplace

Wondering how Copilot integrates with Microsoft apps? <u>Getting Started with Copilot and Your Microsoft Applications</u>

Explore AI and Copilot Pro to enhance productivity. <u>Mastering Copilot and AI in the Modern Workplace</u>

Get in touch to explore custom and private training options!

3